

1. Member Directory allows you to search for ProVisors Members by Full Name, First Name, Last Name, Profession, Specialty, Region and keywords found in the Member's Short Bio. Fill in as many of the fields as you like and click Search.

My Profile **Member Directory** Upcoming Events Needs/Deals/Wants Log Out

My Profile

Edit My Profile

My Groups

My Orders

My Payment Methods

My Registrations

Security & Login

Member Search [Collapse/Expand](#)


Search for active ProVisors members.

First Name or Last Name

Profession

Specialty

Region
LA - Westside (LAW)
Orange County (OCX)
Chicago (CHI)
New England (NE)
Silicon Valley (SV)

 You can pick multiple regions using Ctrl + Click.

2. Search results show Photo, Profession, City, Group and Short Bio. For more information on a Member, click on the More Info button.

[My Profile](#) [Member Directory](#) [Upcoming Events](#) [Needs/Deals/Wants](#) [Log Out](#)

[My Profile](#)

[Edit My Profile](#)

[My Groups](#)

[My Orders](#)

[My Payment Methods](#)

[My Registrations](#)

[Security & Login](#)

Member Search

Member Directory

Alex Rose

Profile Photo



Accountant
Burlingame
San Francisco I,

Profession
Mailing City
Groups
Short Bio

Extensive experience in the areas of transaction planning and business succession planning for privately held business and family estates. Holds a Masters Degree in Taxation and received training at Price Waterhouse with a focus on high-tech startups.

[More Info](#)

← More Info

Alex Rosenfeld

Profile Photo



Insurance

Profession

[Collapse/Expand](#)

← Collapsible search criteria

- Member Information is a complete Profile that includes Member Information, Group, Contact Information and Member Profile. To create a Vcard, click on the Contact Card button on the bottom of the page. (See next page)

[My Profile](#)
 [Member Directory](#)
 [Upcoming Events](#)
 [Needs/Deals/Wants](#)
 [Log Out](#)

My Profile

Edit My Profile

My Groups

My Orders

My Payment Methods

My Registrations

Security & Login

Alex Rose



Member Information

Member Since	3/20/2019
Title	Partner
Profession	Accountant
Certifications	CPA
Company	Rose & Rose
Specialty	Taxation, Business Management

Short Bio

Extensive experience in the areas of transaction planning and business succession planning for privately held business and family estates. Holds a Masters Degree in Taxation and received training at Price Waterhouse with a focus on high-tech startups.

Groups

San Francisco I,

- Once you click Contact Card, look for Vcard attachment in your download folder.

Groups

San Francisco I,

Contact Information

Account Phone	(415) 999-3333
Mobile	(415) 777-2222
Email	arose@provisors.com
Mailing Address for Reports	1212 Boogie Ave Burlingame, CA 91105 United States
Company URL	http://www.rosrose.com
LinkedIn Account	

Call Me When
Your client needs assistance with succession planning for their privately held company or family estate.

Member Profile

Full Bio
Alex Rose is a CPA and a member of the California Society of Certified Public Accountants and the American Institute of Certified Public Accountants. As a Partner at Rose & Rose, Alex provides consulting for privately held companies to assist them in achieving their life and business goals.

Colleges BS, Accounting Indiana University, Bloomington

Graduate Institution Masters of Taxation, San Jose State University, MST

Clients
Small businesses and professional firms including medical and legal firms, construction, real estate, business and technical consulting, etc.

Industries

Speaking Engagements
Conducted workshops for US Small Business Administration on fundamentals of bookkeeping and taxation for small businesses.

Organizations Rotary Club of San Francisco

Charities Ronald McDonald House Charities

Social Clubs San Francisco AYSO

Contact Card ← Click on Contact Card



← Contact Card will appear in Downloads.