

## OUR MISSION

Our mission is to develop and maintain long-term client relationships by providing high-quality, in-depth and personalized consulting, accounting, auditing and tax services. We are committed to investing in continuing professional education and expanding our specialized services so our clients receive the most optimizing accounting solutions available.

## OUR PHILOSOPHY

We believe that communication, competency and confidentiality are the cornerstones of solid client relationships. We learn about your business so we can speak your language, and earn your trust by an uncompromising commitment to your success through dependable, responsive action on your behalf. You can rely on the strategies we suggest to take advantage of the latest laws and legislation to help you safely minimize exposure and maximize gain.



*Stern, Kory, Sreden & Morgan is a full-service accountancy corporation that brings a depth of training and years of experience in financial, administrative and operational management to your accounting needs.*

## FOLLOWING ARE THE KEY SERVICES PROVIDED BY SKSM

### Accounting Services

Our versatility and proficiency solutions to all of your accounting issues. Quickbooks Certified ProAdvisors is one of our certifications.

### Business Startup

SKSM helps ensure that your organization is properly structured for success.

### Business Valuation

We are one of the few accountancy corporations who has a Certified Valuation Analyst (CVA) on staff.

### Certified Audits

In addition to certified audits,

SKSM also has staff who are experienced in preparing the more specialized pension audits, and yellow book audits (A-133, HUD, etc.)

### Tax Preparation and Planning

Our tax specialists maintain an in-depth knowledge of new tax developments to keep you and your business at the forefront of tax benefits.

### Estate and Trust Planning

You can trust our Estate Planning Specialist to ensure an orderly distribution of your assets, help you avoid estate planning pitfalls and maximize benefits to your heirs.

## ADDITIONAL SERVICES

SKSM offers many other services. If you are interested in a service you do not see listed, please ask us.

- Accounting personnel training
- Business/ computer consulting
- Business expansion
- Financial Services
- Government tax representation
- Mortgage services
- Projections, budgets and goals
- Retirement Planning
- Reviewed and compiled financial statements



*Lloyd A. Sreden, CPA*