

# MOSAIC CAPITAL LLC

## Investment Bankers to the Middle Market

Mosaic Capital LLC provides global merger & acquisition and capital markets advisory services to middle market companies. Mosaic's clients include private and public companies with revenues between \$15 million and \$500 million.

The firm consists of eleven professionals, including three Managing Directors, each with more than 30 years of transactional, operating and/or valuation experience. Mosaic's Managing Directors have all run companies, so we understand the challenges in operating, funding and exiting a business. Our services include:

- Pre-transaction advice on increasing value
- Raising debt and equity for acquisitions, expansion and shareholder liquidity
- Selling companies or divisions of companies
- Completing buy-side assignments, including raising needed capital
- Performing valuations and providing fairness opinions
- ESOP Consulting

We excel at maximizing value before and during a transaction. Mosaic successfully completes merger and acquisition and capital raising assignments for our clients because we employ the following:

- Extensive relationships allow us to get the attention of investors that other firms may overlook
- A well tuned auction process which yields the highest valuation while speeding up transactions
- Access to overseas buyers, sellers and capital sources as the Southern California representative office of IMAP, a global partnership of leading merger and acquisition advisory firms located in 30 countries and ranked 4<sup>th</sup> worldwide for 2010 in transactions under \$100 million in the Thompson Financial League tables.

Mosaic commits itself to every transaction and will work until the job is done. We devote senior resources to ensure that each transaction achieves the highest valuation.

### The Mosaic Team

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Please refer to our website at [www.mosaiccapital.com](http://www.mosaiccapital.com) for a more detailed description of our firm, services, biographies and completed transactions. Private placement of debt and equity securities is provided through Mosaic Capital Securities LLC (FINRA/SIPC)






## RECENTLY COMPLETED TRANSACTIONS

 <b>Advanced Sleep Medicine Services, Inc.</b> has been acquired by <b>A Private Equity Firm</b> <b>High Road Capital Partners</b>	 <b>\$28,000,000</b> <b>Interim Term Credit Facility</b>	 <b>\$6,000,000</b> <hr style="width: 50%; margin: auto;"/> <b>Preferred Stock Issue</b>	 <b>THE FRANKFURT STOCK EXCHANGE</b> <hr style="width: 50%; margin: auto;"/> <b>Public Listing</b>
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<b>Transtar Metals,</b> a portfolio company of <b>J.P. Morgan Partners, LLC</b> Transtar is a leading provider of high performance metals and related services to the aerospace industry has been acquired by <b>HIG Capital</b> A private equity group	<b>Vista Controls Corporation</b> subsystems for flight and weapons control applications has been acquired by <b>Curtiss-Wright Controls</b> a division of <b>Curtiss Wright Corporation</b> A leading aerospace and defense contractor	<b>Integrated Process Technologies, Inc.</b> A leading outsource service provider for chain store facility repair and maintenance has been invested in and recapitalized by <b>The Hartford Steam Boiler Inspection &amp; Insurance Co.</b> The leading provider of insurance and inspection services	<b>The Gores Group, LLC</b>  \$100 Million Commitment  <b>Westwood One, Inc.</b>
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<b>Cyberlink Inc.</b>  <b>\$7,000,000</b> <hr style="width: 50%; margin: auto;"/> <b>Secured Revolving &amp; Term Credit Facility</b>	<b>Silicon Recycling Services, Inc.</b> A leading global reprocessor of silicon has been acquired by <b>Ersol Solar Energy AG</b> (FRA: ES6FF) A leading global manufacturer of silicon solar cells	<b>American-De Rosa Lamparts, Inc.</b> A designer and supplier of lighting parts and fixtures has been acquired by <b>Shoreview Industries</b> A Private Equity Firm	<b>Aptiv Digital, Inc.</b> A software developer providing solutions for television set-top boxes has been acquired by <b>Gemstar – TV Guide International, Inc.</b>
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<b>All Power Manufacturing Company</b> A manufacturer precision aerospace hardware has been acquired by <b>RBC Bearings Inc.</b> A worldwide manufacturer of precision bearings	<b>Global One Media, LLC</b>  <b>\$6,200,000</b> <hr style="width: 50%; margin: auto;"/> Venture Financing Credit Facilities	<b>CRM Communications, Inc.</b>  <b>\$25,000,000</b>  Revolving Credit Facility Expansion and Restructuring	<b>Kate Somerville Skin Health Experts And Kate Somerville Skincare</b> A manufacturer of skincare products and A full-service medi-spa clinic have been acquired by JH Partners LLC A private equity firm
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  <b>\$20,000,000</b> <hr style="width: 50%; margin: auto;"/> <b>Senior Credit Facility</b>	  <b>\$145,000,000</b> <hr style="width: 50%; margin: auto;"/> <b>Acquisition Finance</b>	 <b>Maricultura del Norte S. de R.L. de C.V.</b> <b>\$9,900,000</b> <hr style="width: 50%; margin: auto;"/> <b>10 Year Senior Secured Notes</b>	<b>North American Pool Company</b>  <b>CAD \$20,100,000</b> <hr style="width: 50%; margin: auto;"/> <b>ACQUISITION FINANCING</b>
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The assets of <b>Columbia Medical Manufacturing</b> A leading manufacturer of durable medical equipment for disabled children and airline boarding wheel chairs for adults have been acquired by <b>Triton Pacific Capital Partners and Invest West Capital</b> Private equity groups	<b>Prologic Management Systems, Inc.</b>  <b>\$5,000,000</b> <b>Private Placement</b>	  <b>\$4,500,000</b> <hr style="width: 50%; margin: auto;"/> <b>Subordinated Notes</b> Expansion and Acquisition Financing	  <b>\$16,000,000</b> <hr style="width: 50%; margin: auto;"/> <b>Subordinated Notes</b>
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