

CLARK & TREVITHICK

A PROFESSIONAL LAW CORPORATION

800 WILSHIRE BOULEVARD, TWELFTH FLOOR
LOS ANGELES, CALIFORNIA 90017
(213) 629-5700 • FAX (213) 624-9441

Robert F. DeMeter

A tax, business, and estate planning lawyer for owners of closely held and family businesses, and a tenacious representative against the IRS, Franchise Tax Board, State Board of Equalization, and Employment Development Department.

Specialty Areas:

Selecting the Right Business Entity for Success:

General and Limited Partnerships
S Corporations and C Corporations
Limited Liability Companies
Limited Liability Partnerships

Designing Estate Planning Strategies:

Living Trusts, Wills, Powers of Attorney
Insurance Trusts
Charitable Remainder and Lead Trusts
Family Foundations

Structuring Tax-Wise Business

Transactions:

Buy-Sell Agreements
Purchase or Sale of a Business
Mergers and Acquisitions

Creating Family Business Succession

Plans that Perpetuate Prosperity:

Family Limited Partnerships
Family Limited Liability Companies
Estate Freezing

Designing Employee Benefits that Motivate:

Deferred Compensation
Stock Options
Qualified Retirement Plans

Thwarting Over Zealous Tax Auditors:

IRS & Franchise Tax Board Cases
Sales and Use Tax Audits
Employment Tax Controversies

Representative Successful Referrals:

Saved Over \$15,000,000 in Taxes in Structuring the sale of a business for an Accountant's Client.
Settled an IRS Tax Deficiency of \$3,400,000 for \$150,000 for an Investment Advisor's Client.
Awarded attorney's fees by the Franchise Tax Board in a tax case won for a Broker's Client.

The DeMeter Difference:

Efficient, Prompt, Experienced Service
Innovative Tax Planning and Practical Solutions to Problems
Tenacious Representation in Tax Audits and Tax Cases
The Resources of a Respected Full Service Law Firm Specializing in Closely-Held Businesses
High Priority Given to Providing Reciprocal Referrals

Qualifications:

Southern California Super Lawyer 2005 to 2009
Certified Specialist in Taxation Law, California Board of Legal Specialization
Past Chair - California Board of Legal Specialization, State Bar of California
35 Years of Experience