

# Robert J. Cohen

## Certified Public Accountant



### How I Can Help You

- I assist clients in preparing, analyzing and interpreting financial statements to help understand their businesses and the effects of their decision making.
- I help clients and their businesses accurately project their cash flow needs and create an understandable, dynamic worksheet. This helps clients make real time business decisions based upon these projections.

- I touch base with clients frequently throughout the year to ensure no surprises when preparing their tax returns. I emphasize to clients the importance of assertive tax planning as this is the only way to assure the lowest possible tax liability.
- I work closely with my clients' estate tax planning professionals in writing their estate plans as well as ensuring that the plans that are written are implemented accordingly.
- I use my 36 years of accounting and consulting experience to help my clients' businesses grow and prosper. Through my membership in Provisors, the largest community of professionals in California, I am able to help my clients find the best professionals depending upon their current needs.
- I provide forensic accounting consulting services as well as expert witness testimony. As a certified public accountant, my audit experience helps me analyze financial information efficiently and allows for a more speedy and precise case development process.

For more information about what I can do for you, please scan the image below or use the following link to view my LinkedIn profile.  
<http://www.linkedin.com/in/robertcohen CPA>



### Services

- ✓ Business Consulting
- ✓ Cash Flow Modeling
- ✓ Estate Planning
- ✓ Financial Analysis
- ✓ Financial Statement Preparation
- ✓ Forensic Accounting
- ✓ Tax Planning
- ✓ Tax Projections
- ✓ Tax Return Preparation

### I Don't Sell Time... I Sell Solutions

- Successfully negotiated a reduction of both federal and California income tax liabilities totaling over \$1.5 million down to \$250,000 for a singer/songwriter
- Substantially reduced the debt/equity ratio for a California consumer products company by helping the company's shareholders restructure its debt and increase its equity, resulting in financial statements more attractive for a lender
- Reduced worldwide tax liability for a non/resident actor by suggesting the bifurcation of an acting agreement involving acting services performed by the individual actor and the lending of his likeness by his U.S. loan out corporation
- My forensic accounting skills and expert witness testimony assisted an individual win a \$5 million judgment in a Ponzi-type litigation